

FEBRUARY 2023

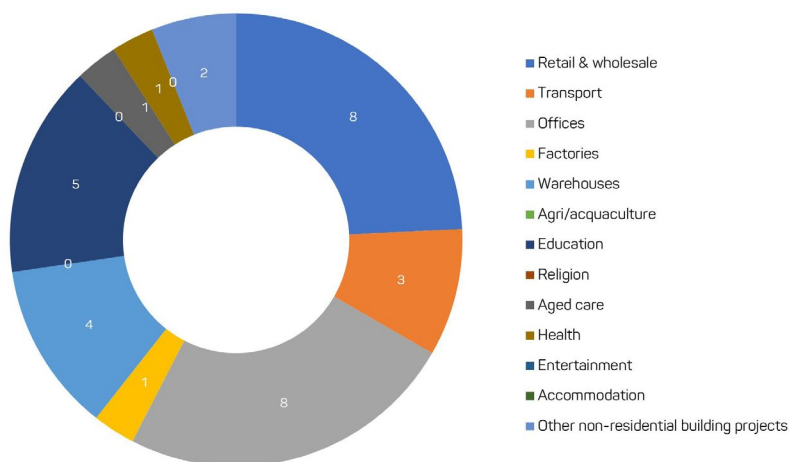
BUILDING & CONSTRUCTION **AUSTRALIAN CAPITAL TERRITORY**



NON-RESIDENTIAL BUILDING

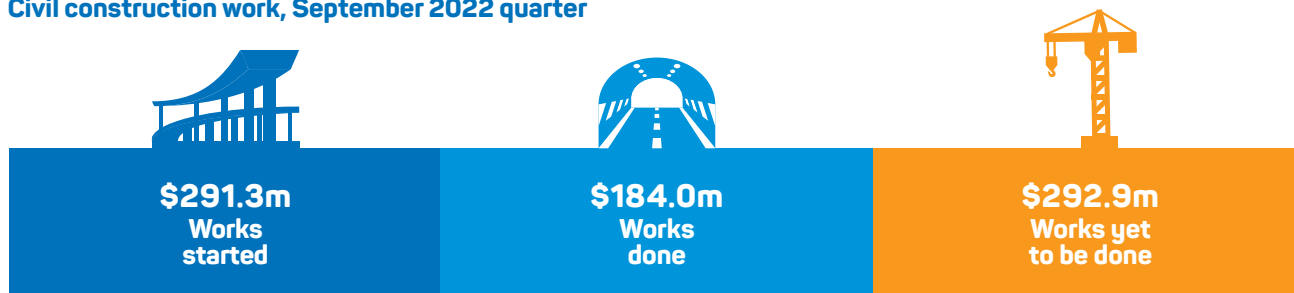
33 non-residential building jobs valued at **23.2 million** were approved in ACT.
\$701,970 average value of non-residential building jobs approved.
13.9% public sector share of non-residential building jobs approved.

Non-residential building jobs approved



CIVIL CONSTRUCTION

Civil construction work, September 2022 quarter

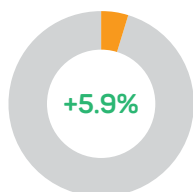


Civil works by activity, June 2022 quarter (\$m)

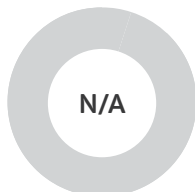
Activity	Started	Done	To be done
Bridges, railways and harbours	N/A	\$0.8	\$3.4
Roads, highways and subdivisions	\$159.4	\$23.8	\$175.3
Water storage and supply, sewerage and drainage	\$17.6	\$27.7	\$81.9
Electricity generation, transmission and distribution incl pipelines	\$29.6	\$33.0	\$6.0
Telecommunications	\$45.5	\$45.7	\$5.8
Heavy industry	\$0.5	\$0.5	\$0.0
Recreation & other	\$38.7	\$52.5	\$20.7
TOTAL	\$291.3	\$184.0	\$292.9

RESIDENTIAL BUILDING

House prices: year to January 2023



Canberra

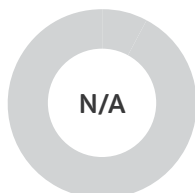


Regional ACT

Unit prices: year to January 2023



Canberra



Regional ACT

Rental price changes in Canberra

+1.1%
During Dec
2022 quarter



+6.0%
Over year to
Dec 2022
quarter

Building approvals: December 2022



616

Total new home
building approvals
-42.2%
change on
Dec 2021



79

Detached houses
-56.4%
change on
Dec 2021



537

Units/apartments
-39.3%
change on
Dec 2021



\$5.6 million

Home renovations
-28.6%
change on
Dec 2021

Residential building work during September 2022 quarter

COMMENCED NEW HOMES

6,178

All dwellings

1,763

Detached houses

4,415

Apartments/units

COMPLETED NEW HOMES

5,092

All dwellings

1,294

Detached houses

3,798

Apartments/units

New homes still under construction on 30 September 2022



8,324

All dwellings

1,455

Detached houses

6,869

Apartments/units

New homes approved but not yet commenced as at 30 September 2022



192

All dwellings

61

Detached houses

131

Apartments/units

Lending indicators: October 2022

141

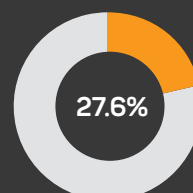
Loans to owner occupiers for
construction of new home

No data change on Oct 2021

47

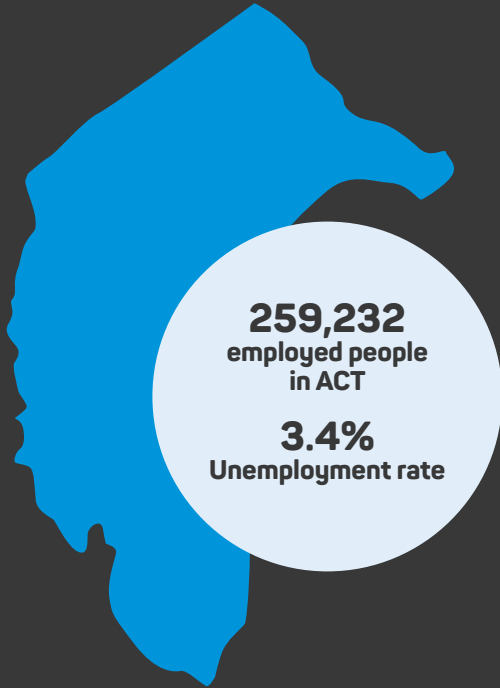
Loans to owner occupiers for
residential land purchase

-37.3% change on Oct 2021



First Home Buyers
share of loans

LABOUR MARKET
January 2023



CONSTRUCTION WORKFORCE



19,580
People employed in
construction in ACT

9,864 Resi/commercial
builders

961 Civil construction
builders

8,755 Resi/commercial
subcontractors

7.6%

Of ACT jobs are in
construction

10.9%

Account for women working
in ACT construction

CONSTRUCTION BUSINESSES

6,529

Construction Businesses
(at June 2022)

Number of workers



3,475	0
2,954	1-19
100	20-199
0	+200

Turnover



20.6%
turnover <\$50,000

2.6%
turnover >\$10m

**CONSTRUCTION INDUSTRY
APPRENTICES AND TRAINEES**

2,321

Construction apprentices in-training
(at June 2022)



1,411 new starts
(year to June 2022)

458 completions
(year to June 2022)

7.1%

Female share of construction
apprentice commencements
(year to June 2022)



147
apprentice carpenters
in training



81
apprentice plumbers
in training