JULY 2022

BUILDING & CONSTRUCTION

AUSTRALIAN CAPITAL TERRITORY



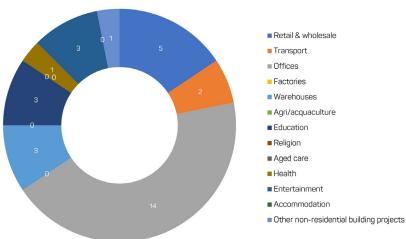
NON-RESIDENTIAL BUILDING

32 non-residential building jobs valued at \$79.2 million were approved in ACT.

\$2,474,563 average value of non-residential building jobs approved.

87.1% public sector share of non-residential building jobs approved.

Non-residential building jobs approved



CIVIL CONSTRUCTION

Civil construction work, March 2022 quarter



\$132.1m Works started



\$162.3m Works done



\$200.3m Works yet to be done

Civil works by activity, March 2022 quarter (\$m)

	Started	Done	To be done
Bridges, railways and harbours	N/A	\$0.5	\$1.9
Roads, highways and subdivisions	\$6.9	\$25.6	\$48.1
Water storage and supply, sewerage and drainage	\$10.2	\$16.6	\$96.2
Electricity generation, transmission and distribution incl pipelines	\$33.8	\$33.8	N/A
Telecommunications	\$44.9	\$44.9	\$1.5
Heavy industry	N/A	N/A	N/A
Recreation & other	\$36.3	\$41.0	\$52.5
TOTAL	\$132.1	\$162.3	\$200.3

RESIDENTIAL BUILDING

House prices: year to July 2022



N/A

Canberra

Regional ACT

Unit prices: year to July 2022



N/A

Canberra

Regional ACT

Rental price changes in Canberra

+1.5% During June 2022 quarter



+5.1% Over year to June 2022 quarter

Building approvals: June 2022





533 Total new home building approvals

+63.0% change on June 2021

148 **Detached houses** +16.5%





change on June 2021

385



+92.5% change on June 2021



\$6.7 million

Home renovations

-37.7% change on June 2021

Residential building work during March 2022 quarter

COMMENCED **NEW HOMES**

5.529 All dwellings

1,656

Detached houses

3,872

Apartments/units

COMPLETED **NEW HOMES**

4.200

All dwellings 1,123

Detached houses

3,077

Apartments/units

New homes still under construction on 31 March 2022



7,973 All dwellings

1.385 **Detached houses**

6.588 Apartments/units New homes approved but not yet commenced as at 31 March 2022



514 All dwellings

123 **Detached houses**

391

Apartments/units

Lending indicators: June 2022

Loans to owner occupiers for 111 construction of new home

+9.9% change on June 2021

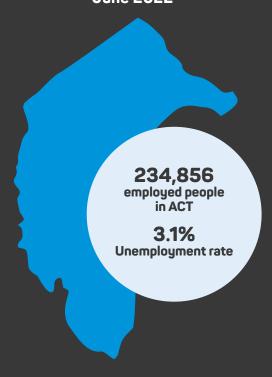
Loans to owner occupiers for 35 residential land purchase

change on June 2021



First Home Buyers share of loans

LABOUR MARKET June 2022



CONSTRUCTION BUSINESSES

6,150

Construction Businesses (at June 2021)

Number of workers



3,287 0 **2,758** 1-19 **105** 20-199 **0** +200

Turnover



19.3% turnover >\$50,000

2.6% turnover <\$10m

CONSTRUCTION WORKFORCE



13,894
People employed in construction in ACT

4,773 |

Resi/commercial

1,095

Civil construction builders

8,026

Resi/commercial subcontractors



Of ACT jobs are in construction



Account for women working in ACT construction

CONSTRUCTION INDUSTRY APPRENTICES AND TRAINEES

2,070

Construction apprentices in-training (at December 2021)



1,290

new starts (year to December 2021)

390

completions (year to December 2021)

5.8%

Female share of construction apprentice commencements (year to December 2021)



104
apprentice carpenters
in training



71 apprentice plumbers in training