

MARCH 2021

BUILDING & CONSTRUCTION AUSTRALIAN CAPITAL TERRITORY

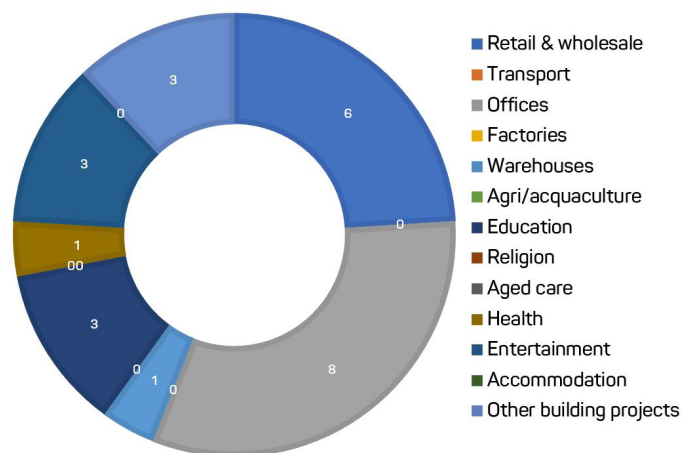


NON-RESIDENTIAL BUILDING

25 non-residential building jobs valued at \$33 million were approved in ACT in Jan 2021.

Public sector share of non-residential building jobs approved in Jan 2021: 57.7%

Non-residential building jobs approved, Jan 2021 (number of jobs)



CIVIL CONSTRUCTION

Civil construction work, September 2020 quarter



Civil works by activity, September 2020 quarter (\$m)

Activity	Started	Done	To be done
Roads	\$6.4	\$47.7	\$66.7
Other transport	\$1.2	\$1.4	\$1.3
Electricity	\$19.6	\$27.2	\$13.1
Water & sewerage	\$5.0	\$25.5	\$125.3
Telecommunications	\$43.0	\$43.0	\$2.2
Heavy industry	\$1.7	\$1.7	n/a
Recreation & other	\$7.9	\$9.0	\$53.3
TOTAL	\$84.7	\$155.4	\$261.9

RESIDENTIAL BUILDING

House prices: year to February 2021

- Canberra: **+11%**
- Regional ACT: **N/A**

Unit prices: year to February 2021

- Canberra: **+5.2%**
- Regional ACT: **N/A**

Rental price changes in Canberra

- December 2020 quarter: **+0.5%**
- Year to December 2020 quarter: **+1.4%**

Building approvals: January 2021

- Total new home building approvals: **251 (-42.4% change on Jan 2020)**
- Detached houses: **97 (+22.8% change on Jan 2020)**
- Units/apartments: **154 (-56.9% change on Jan 2020)**
- Home renovations: **\$7.8 million (+47.8% change on Jan 2020)**

Residential building work during September 2020 quarter

Number of new homes commenced

- All dwellings: 726
- Detached houses: 269
- Apartments/units: 457

Number of new homes completed

- All dwellings: 921
- Detached houses: 375
- Apartments/units: 546

New homes still under construction on 30 September 2020

- All dwellings: 7,153
- Detached houses: 798
- Apartments/units: 6,355

Lending indicators: January 2021

- Loans to owner occupiers for construction of new home: **100 (+143.9% change on Jan 2020)**
- Loans to owner occupiers for residential land purchase: **42**
- First Home Buyers share of loans: **29.1%**

LABOUR MARKET



236,096
employed people
in ACT

4.1%
Unemployment
rate
(February 2021)



5,770
Construction
Businesses

Size (# workers)

0	3,337
1-19	2,347
20-199	86
+200	0

Size (turnover)

19.6% turnover less
than \$100,000
2.2% turnover greater
than \$10m



15,143
people employed in
construction in ACT
(February 2021)

4,487 resi/commercial
builders
1,693 civil construction
8,963 resi/commercial
subcontractors
6.4% of ACT jobs are in
construction



Women account for
7.6% of those working in
ACT construction



1,939
construction
apprentices in-training
(end of June 2020)

961 new starts
(year to June 2020)
352 completions
(year to June 2020)

455 apprentice
carpenters in training

335 apprentice plumbers
in training